



COLORADO
Office of Economic Development
& International Trade

Employee Ownership (EO) Commission: Finance & Policy Committee Agenda

Tuesday, December 18th, 2019

3:00 p.m. – 4:30 p.m.

Colorado Office of Economic Development & International Trade

1600 N Broadway, Suite 2500, Denver, CO 80202

Participants: D. Dell, M. O'Donnell, J. Vause, J. Kraft, G. Plagens, N. Maloney

- i. Status Update on the EO Loan Pilot Program to cover Technical Assistance Costs
Documents in place between partners to start this programming early in 2020. Reviewed process chart.
- ii. Status of Grant Program to assist with EO Transition Costs – Developing Criteria and questions for Pilot program in early 2020.
- iii. February 4th Governor's Roundtable Scheduled with the Colorado Bankers Association
Speakers are confirmed for February 4th event. Invitations to go out from Colorado Bankers Association in early January.
- iv. Goals and Plans for 2020 – Launch of Pilot Loan and Grant program early 2020. And then shift focus to Policy initiatives.
- v. Plan Monthly Meeting Schedule for this Committee in 2020 – Calendar invites to be sent out for 2020 Committee Meetings, targeting third week of each month.