AGENDA

Section 1  2:00 p.m.  Road Map- Where we are heading  Sandy Shoemaker and Kerry Siggins

Section 2  2:15 p.m.  Outline of Staff Needs  Glenn Plagens & Nikki Maloney

Outline of Staff Needs
Assist us as a ‘subject matter expert’

- Review our Development of Materials / Content
  - Defining the In-Between to broaden the Spectrum of Employee Ownership Options (Profit Sharing, Stock Appreciation Rights, Phantom Stock, etc.)

- Script development for EO Learning Platform to train the trainer (SBDC Network) and Colorado Business Owners
  - Overview of EO Concept
  - Succession Planning
  - ARE (Attract, Retain and Engage) Employees
  - Modules on the In-Between

- Identifying top Colorado EO business examples to highlight in EO Learning, Videos, Film, Etc.

- Defining EO Network Resources
  - Sources of Capital
  - Expanding Professional Service Provider Network
  - Partner Organizations

Section 3  3:00 p.m.  Adjourn