

Opportunity Zone Deal-Making Event Attendees
Jan 17, 2019

Name	Organization	Email Address	Phone Number	Brief Description of Your Work Related to OZs
Tricia Allen	Adams County Economic Development	tallen@adamscountyed.com	(720) 218-0726	Our agency's role is to identify/promote investable projects to investors.
Janet Fritz	Adams County Economic Development	jfritz@adamscountyed.com	(303) 453-8516	ACED led designation of 9 OZs in Adams County & is working to spur investment & development here.
michael V Tsokur	Akrasia Capital, LLC	michael@akrasiacapital.com	(248) 595-2226	Structuring OZ deals for funds
Matt Maley	Alliance Investments, LLC	mmaley@allianceinv.com	(303) 390-0820	We are currently working on two OZ qualifying projects in Colorado in hospitality and multifamily
David Merritt	AMG National Trust Bank	drmerritt@amgnational.com	(303) 486-1407	Prospective Investor/Lender
Mary Jane Loevlie	Argo Holdings LLC	Maryjaneloevlie@MightyArgo.com	(303) 903-2427	Developing the ARGO Mill Project in Idaho Springs
Alan Toth	Avatar Equities	atoth@avatarequities.com	(516) 570-7575	Commercial Development
Nick Steele	Berkadia	nsteele@berkadia.com	(303) 689-8306	Commercial real estate brokerage and advisory services.
Patrick Giron	Brighton Economic Development Corporation	pgiron@brightonedc.org	(303) 655-2154	
Doug Johnson	Catapult Growth Partners	djohnson@catapultgrowth.com	(303) 995-1131	Exploring Investment Opportunites
Wendell Pryor	Chaffee County Economic Development Corporation	wendell@chaffeecoujntyedc.com	(719) 207-0801	Currently, Chaffee County has two projects within opportunity zones. Call 719-207-0801 for info.
Michael Shannon	City of Aurora	mshannon@auroragov.org	(303) 739-7538	
Darren Hollingsworth	City of Englewood	dhollingsworth@englewoodco.gov	(303) 762-2599	Economic Development & Enterprise Zone Administrator
Sasha Dierdorff	City of Florence	sasha@florencecolorado.org	(719) 784-4848x2	Economic development initiatives for the City of Florence-growth and development.
Trent L. Hyatt	City of Glenwood Springs	trent.hyatt@cogs.us	(970) 384-6427	Represent the City of Glenwood Springs and advocate for our Opportunity Zones
Vanessa Zarate	City of Lakewood	VanZar@Lakewood.org	(303) 987-7514	I am with Lakewood Economic Development- there are two Opportunity Zones in Lakewood.
Dave Dornbirer	CoBank	ddornbirer@cobank.com	(303) 694-5848	source agribusiness and rural infrastructure project financings; help customers access OZ benefits
Sarah Jardis	Code of the West Real Estate	sarah@cotwrealestate.com	(970) 376-3434	Commercial Real Estate, Southern Colorado - Walsenburg, Pueblo and Trinidad OZs
Christopher Cipoletti	Colorado Springs Pioneer Community Investment Fund	chrisc@pioneerfundcos.com	(719) 337-9676	We are a private equity fund focused on acquiring and growing opportunity zone operating businesses.
Tammy Fields	Colorado Springs Chamber & EDC	tfields@cscedc.com	(719) 213-0616	Lead agency in Colorado Springs representing Opportunity Zones for our region..
Karl Dakin	Dakin Capital LLC	kdakin@dakincapital.com	(720) 296-0372	Consultation/partnership on forming funds, raising capital and design/development of projects
Jay Barrett	DataTrust Solutions	j.barrett@DataTrustSolutions.com	(720) 280-5459	Evaluating opportunities
Karen Current	DHM Design	kcurrent@dhmdesign.com	(303) 892-5566	Landscape architecture/Planning for commercial sites, civic spaces, and small-town revitalization.
Tia Cavender	Dig Deep Research	Tia@GoDigDeep.com	(720) 785-4155	We help client find and secure funding for capital projects.
Elaine Kanelos	DLR Group	ekanelos@dlrgroup.com	(310) 490-7722	We are architects and engineers very interested in working with Developers in the OZs
Mike Schmidt	Ensemble Ventures, LLC	mschmidt@ensembleventuresinc.com	(719) 357-8590	Biz Dev company working with businesses & community agencies to develop Opp Zone Projects & Funding
Jennie Rodgers	Enterprise Community Partners	jrodgers@enterprisecommunity.org	(303) 376-5412	Enterprise C works nationally and locally to fund OZ projects and advocate for OZ policy.
Erin Kelley	Fidelity National Title Group- NCS	erin.kelley@fnf.com	(720) 200-1242	
Shawn Bertini	Four Points Funding	shawn@fourpointsfunding.com	(970) 367-6151	Partner in *** Rural COZ *** Opportunity Zone Fund focused on Rural Colorado and like communities.
Chris Montgomery	Four Points Funding	chris@fourpointsfunding.com	(512) 507-4843	We have an active Opportunity Zone fund focused on rural CO.

Opportunity Zone Deal-Making Event Attendees
Jan 17, 2019

Name	Organization	Email Address	Phone Number	Brief Description of Your Work Related to OZs
Robin Brown	Grand Junction Economic Partnership	robin@gjep.org	(970) 245-4332	Economic development agency for the Greater Grand Junction area. www.gjep.org for more info.
Gregory Fair	Grapevine Equities	greg@grapevineequities.com	(303) 995-3388	Developer
Stephanie Gripne	Impact Finance Center	stephanie@impactfinancecenter.org	(303) 900-2060	March 11: National Opportunity Zone Summit and High Impact Opportunity Zone Investment Structures
Kelly Bianucci	Impresa Financial	kbianucci@impresafinancial.com	(303) 618-6256	Investor & Sponsor of OZ Investments in Existing Operating Businesses
Donna H. Hansen	Ion Real Estate	donnasmojo@gmail.com	(303) 949-3393	I represent investors, buyers and sellers interested In leveraging OZs.
Diana Nelson	KellerWilliams DTC	dianalynn@kw.com	(303) 887-7491	Investments & Real Estate
John Henry	Kutak Rock LLP	john.henry@kutakrock.com	(303) 292-7714	Legal counsel for opportunity zone investments
Jeff Feldman	Legend Partners	jfeldman@legendllp.com	(214) 564-7188	I work with both owners and OZ Funds in identifying opportunities throughout Colorado and Utah.
Kari. Rosarne	LIV Sothebys Intl Realty	Karin@rosarne.com	(303) 881-3789	Real estate broker
Jason Nagy	Mainspring Innovation, LLC	jasonmnagy@gmail.com	(720) 917-6815	International development work where learnings, cross-investments can be merged with Colorado OZs.
Hope T Hanrahan	Merrill Lynch	Hope.hanrahan@ml.com	(303) 938-3914	Learning about OZ's as they may relate to clients in my Private Client Wealth Management practice.
Bobby Kline	Miller Real Estate Investments	bkline@millerre.com	(303) 996-6356	Development, ownership and management of multiple property types.
David Chittle	NED Enterprises Inc.	greenprojectconsultant@gmail.com	(720) 560-7131	I am a Consultant for Renewable Energy and Energy Efficiency Projects in Colorado. Upgrades and New.
Jana Persky	Colorado OEDIT	jana.persky@state.co.us	(303) 892-3707	Opportunity Zone Program Manager for the state of Colorado
Sean Moore	Opportunity Center	seanmoore1@gmail.com	(303) 217-3543	We specialize in bridging the gap between Community Business & Policy.
Kevin Lundquist	OppZone PBC	kevinlundquist@chicagobooth.edu	(484) 269-4549	Opportunity Zone private equity public crowdfunding portal; CDFI venture capital funds
Jeff Steepleton	Prosono	jeff.steepleton@prosono.com	(303) 250-0486	Develop strategies for generating stakeholder buy-in for social impact projects.
Ray Rickard CCIM	RE/MAX 4000, INC	ray@gjproperties.com	(970) 250-1128	Commercial Broker specializing in Commercial developments and Opportunity site selections.
kevin wilkins	San Luis Valley Development Resources Group	kwilkins@slvdrg.org	(719) 589-6099	SLVDGR is the regional planning agency as well as the local Council of Government
Megan Waldschmidt	Sebastian Partners	megan@sebastianpartners.com	(720) 943-2180	Opportunity Zone Fund Manager & Developer
Michael Graham	Sebastian Partners	michael@sebastianpartners.com	(720) 943-2180	Opportunity Zone Fund Manager & Developer
Bonnie Watson	Telluride Foundation	bonnie.watson.colorado@gmail.com	(720) 393-9911	Capital and Transaction Advisor in Telluride. Helping small business in rural development areas.
Kristin Lawrence	The Hopper	kristin@hopperboulder.com	(720) 774-9094	A facility that offers a science discovery playground and beer garden located in an Opportunity Zone
Fred Orr	The Standard Group	Fred@5040group.com	(303) 918-1215	Investor looking for opportunities to invest.
Patrick Hart	Three Palms, LLC	patrick@threepalms.com		Investor
Jordan Scharg	Trailbreak Partners	jordan@trailbreakpartners.com	(720) 282-9413	Real estate developer and general partner; and private equity investments
Doug Elenowitz	Trailbreak Partners LLC	doug@trailbreakpartners.com	(720) 263-6255	Seek GP or Co-GP role in OZ developments. Have capitalized 1 Colorado OZ project and seek more.
Jordan Orr	Trammell Crow Residential	jorr@tcr.com	(720) 556-7912	Searching for multi-family land and development opportunities in OZs.