

Enhanced Colorado Issuer, LLC

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Enhanced Colorado Issuer, LLC, (“Enhanced Capital”), is a private equity and mezzanine fund that is seeking investment opportunities in the State of Colorado that meet the following guidelines:

Equity investments will be in the \$500,000 to \$2,000,000 range with the following investment profile:

- An experienced management team
- Existing revenue and high revenue growth potential
- A proven version of their product or service offering
- Reference customers.

Debt investments will be in the \$500,000 to \$3,000,000 range with the following investment profile:

- Extensive management experience in the industry
- Adequate cash flow to service the loan
- Unable to obtain traditional bank financing
- Term of 3 years or less.

Businesses must meet the following additional criteria:

- Independently owned and operated business headquartered in the State of Colorado
- 75% of total salary expense must be in the State of Colorado
- 50% of total assets must be in the State of Colorado
- Defined as a small business by the United States Small Business Administration.

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